SUMMARY OF TENTATIVE LOCAL 295 OFFICE CLERICAL LOCAL RIDER

PREAMBLE

This Agreement is entered into by and between DHL EXPRESS (USA), INC. (hereinafter the "Company", "Employer" or "DHL"), the Teamsters DHL National Negotiating Committee ("TDHLNNC"), and LOCAL UNION affiliated with INTERNATIONAL THE BROTHERHOOD OF TEAMSTERS (hereinafter "Union" or "Local 851 ").295"). This Local Rider is supplemental to and becomes a part of the National Master DHL Agreement, hereinafter referred to as the "National Agreement" and the Office Clerical Operational Supplement, hereinafter referred to as the "Operational Supplement", for the period commencing April 1, 20082013 through March 31, 20132018. This Local Rider shall not become effective unless and until it is ratified by the Employer's Clerical employees represented by Local 851295 and approved in writing by the National Union Committee as provided in the National Agreement (Article 2, Scope of Agreement, Section 1, Scope and Approval of Local Supplements).

Once this Local Rider becomes effective, it (together with the National Agreement and Operational Supplement) shall supersede, cancel and replace in its entirety the **preexisting** collective bargaining agreement between the parties for the affected Clerical employees represented by Local **851**295.

The terms set forth in each Local Rider shall supersede any conflicting terms in their applicable Operational Supplement. Challenges/grievances arising out of alleged conflicts shall be submitted directly to the National Grievance Committee for a decision.

ARTICLE 21. STEWARDS [NO CHANGE]

ARTICLE 22. JOB CLASSIFICATIONS

Section 1. Classifications

A. Lead Agent/Dispatcher

- This Local Rider covers <u>Lead Agents</u>/Dispatchers¹ who, under the direction of and as assigned by management, shall perform, (but is not necessarily limited to), the following duties.
 - a. the routine assignment of pick-ups to drivers during normal pick-up hours², commencing

after the a.m. breakdown has been completed and culminating with the last driver making the last on-demand pickup; (It is understood that during the window period above, at least one (1) Dispatcher will be available at the Dispatcher work station);

- b. routinely maintain, under guidelines set by management, the records necessary to assist management and supervision in monitoring service quality, production and operating costs;
- c. perform Agent duties <u>as directed</u> during regular hours or overtime or when <u>Lead</u> <u>Agent/Dispatcher</u> duties have been completed or are not available; (It is understood that during the window period in Subsection 1(a)above, at least one (1) <u>Lead Agent/Dispatcher</u> will be available at the <u>Lead Agent/Dispatcher</u> work station);
- d. perform other related functions and duties as assigned by management and/or supervision;
- e. assist management as requested in training Union <u>elericaldispatch</u> personnel in the proper performance of work duties in conformity with Company policies and procedures;

f routinely coordinate the performance of Agent duties as needed.

This Section is intended to illustrate the primary duties of the position, but is not meant to diminish current bargaining unit work.

- A Lead Agent/Dispatcher shall be familiar with Company operations, procedures, and manuals, with airline guides, ocean and surface routing, tariffs and related materials, and be fully competent to make routine decisions, under and subject to supervision based thereon regarding work duties.
- 3. If management elects to replace a Lead Agent/Dispatcher (when Lead Agent/Dispatchers are enjoying the benefits of this Local Rider, such as vacations, sick days, floating holidays, bereavement, disability, or workers' compensation), the most senior qualified employee on duty shall assume the responsibilities of the

Lead Agent/Dispatcher and be compensated an additional three dollars per day.

4. The Lead Agent/

- 3. The Dispatcher's performance of the duties set forth above shall in no way, directly or indirectly interfere with or restrict the right of management and supervision to issue non-discriminatory work directives to employees.
- 5. Lead Agent/4. Dispatchers shall have no authority or responsibility in the warehouse operations at any covered facility. The foregoing, however, shall not preclude Lead Agents/Dispatchers from performing Agent duties historically and customarily performed in the warehouse.
- 6.5. The qualifications of the Lead Agent/Dispatcher position will include the following: i) the ability to communicate clearly and effectively; ii) the ability to maintain composure and work efficiently, in pressure situations iii) computer literacy, iv) the ability to read and decipher a road map, v) demonstrated ability to perform all Agent duties, in a competent manner, etc., vi) passage of job related proficiency examinations, etc.
- 7.6. When a Lead Agent/Dispatcher position becomes available, the most senior Lead Agent/Dispatcher who bids for the vacancy shall be deemed qualified and be awarded the position. In the event no Lead Agent/Dispatcher bids for the vacancy, the most senior full-time Agent who meets the above qualifications of Section 65 of this Article, shall be awarded the position. If there is a displaced Lead Agent/Dispatcher in that location, then he/she shall have a one -time opportunity to return to the vacated Lead Agent/Dispatcher position before any Agent. However, should the displaced Lead Agent/Dispatcher decline this opportunity, then he/she shall automatically forfeit his/her protected **Lead** Agent/Dispatcher scale pay benefits. Henceforth, such individuals shall receive the pay and benefits applicable to an Agent based on most recent date of hire.

8.7. Lead Agent Probationary Dispatcher Probationary Period:

(a) If the successful bidder in Section 7 of this Article is a Lead Agent/Dispatcher, he/she shall be subject to a probationary period of up to forty-five (45) working days, during which time he/she must demonstrate the ability to perform the requirements of the Lead Agent/Dispatcher position to which he/she bid in a competent manner. In addition, he/she shall be subject to the provisions of Article 26, Section 6 "Promotions." If it is determined by the Employer that the employee is not qualified for the new position, the

employee shall be returned to his/her former position.

- (a) If, however, the successful bidder in Section 6 of this Article is a full-time Agent, he/she shall be subject to the provisions of Article 26, Section 6 of this Local Rider ("Promotions").
- **9.8.** The foregoing provisions modify the **Lead Agent/**Dispatcher function as set forth in the predecessor contract. The intent of this modification is to eliminate all the managerial duties formerly associated with that job, consistent with NLRA precedent.
- that automates the dispatch process of Section 1.(a.) of this Article (i.e., the routine assignment of pick-ups), then the Company shall be requiredpermitted to maintain centralize the Dispatch function at a minimumlocation within the geographic jurisdiction of one (1) Lead Agent/Dispatcher position at each cartage center and courier center and;the Union.;
 - Existing lead agent/dispatchers as of the date of the introduction of the new technology shall be red-circled by name for pay and benefits and bidding rights for the duration of their employment and;
 - c. If/when the Company opens a new facility, then one of the red-circled Lead Agent/Dispatchers at the station from whence the work is moving shall follow the work to the new station so that the Company has a minimum of one (1) Lead Agent/Dispatcher at the new facility. If no Lead Agent/Dispatcher bids to follow the work then the junior Lead Agent/Dispatcher at the station from whence the work is moving shall be forced or they shall forfeit their red-circled status and revert to an Agent and;
 - d. In the event there is only one Lead Agent/Dispatcher at the station from whence the work is moving, then the new station shall post a Lead Agent/Dispatcher job to the existing lead Agent/Dispatchers unit wide. Should no one bid the job, then the junior Lead Agent/Dispatcher in a "surplus" station within thirty (30) miles of the new station shall be forced to take the job or forfeit their red-circled status and;
 - e. Should new technology create the need for a "consolidated" dispatch center, then that center shall be located within the jurisdiction of Local 851 and those Lead

Agent/dispatchers shall come from the pool of red-circled Lead Agent/dispatchers and;

- **f.**—If at any time the Company reverts back to the manual routine assignment of pick-ups as in Section 1.(a) of this Article, then that work shall be performed **by Lead Agent/**dispatchers covered hereunder; and
- g. It is expressly understood and agreed, however that all written/oral agreements, letters/memos of understanding, grievance resolutions etc. which directly or indirectly, previously provided a unit employee with full or partial domiciliary protection (via priority bidding rights or otherwise) for any reason other than the seniority principles set forth in herein shall be null and void.

B. Agents.

- 1. This Local Rider covers Agents who, under the direction of and as assigned by management, shall perform, (but is not necessarily limited to), the following duties:
 - a. Receives and responds to telephone calls and electronic messages to and from customers, airlines, agents, and other Company offices regarding specific shipments, rates and flight or ocean or surface information. (Nothing herein contained shall restrict management from answering their phone calls or electronic messages).
 - b. Provides over-the-counter services in the customer lobby areas.
 - Screens, routes, prepares, and processes air waybills, surface and ocean waybills, and related manifests.
 - d. Prepares and processes documents related to import and export shipments including clearance of imported and exported shipments.
 - e. Complies with Problem Resolution Policies and Procedures and acts to resolve customer complaints in a timely manner.
 - f. Performs tracing of packages and expedites urgent shipments.
 - g. Resolves addressing errors of customer packages in a timely manner.
 - h. Attempts to resolve any "Not Delivered" package that was scanned by a route driver or courier. Any unresolved "ND" shall be escalated promptly to the attention of management for resolution.

- i. Prepares and processes accounts receivable (i.e., cod's, pia's, cbo's) and trades payable (i.e., routine station bills) and cartage payable.
- j. Stays current on DHL's products, policies and procedures.
- k. Strives to maximize DHL's interests, through professional appearance and good customer relations.
- 1. Informs sales office of special inquiries as necessary.
- m. Updates and maintains station manuals, tariffs, fax notifications, prepares and processes airwaybill counts and service quality reports, and bottoms-up reports.
- n. Opens and processes mail, excluding mail addressed to management representatives. (Initial sorting of all mail shall be performed by management.) Picking up of mail at post office, as needed.
- o. Entering data into a computer, via keyboard or scanner (i.e., shipment updates, flight tracking info; load plans; etc.) and being responsible for accurate and complete entries. Data captured through on-road automation devices by route personnel or warehouse automation devices by dock personnel shall not be deemed to be bargaining unit work.
- p. Transmitting messages (in full compliance to OLMGEMMA (or any such future platforms) policies and procedures), including E mail as and when assigned by management. It is expressly understood and agreed that the transmitting of messages via a computer terminal is bargaining unit work only when the information contained therein is directly related to their job functions.
- q. Maintains general work files, i.e., Form 425 book, 008's, dispatch logs, equipment logs, purchase orders, 90 day file, driver manifests, Libra logs, *XRFL*, etc.*GOP (or any such future platforms), etc.
- For certified Agents, calculating aircraft weight and balance at the aircraft and Hazardous Material shipment inspection.

s. Perform driver debrief

- **<u>st</u>**. Performs other clerical duties as assigned.
 - * THE PARTIES AGREE THAT IN THE STATIONS WHERE SCANNERS AND RADIOS ARE DITRIBUTED BY AGENTS,

THAT PRACTICE WILL CONTINUE. THE STATIONS WHERE COURIERS RETRIEVE THEIR OWN SCANNERS, THAT PRACTICE WILL CONTINUE. THE **PARTIES AGREE THAT** DISTRIBUTION OF SCANNERS IS NOT AN APPROPRIATE MANAGEMENT FUNCTION. THIS NOTE WILL NOT BE INCLUDED IN THE AGREEMENT BUT SERVES TO DEMONSTRATE PARTIES UNDERSTANDING.

This Section is intended to illustrate the primary duties of the position, but is not meant to diminish current bargaining unit work.

- 2. Nothing contained herein shall preclude management from utilizing customary office equipment and/or otherwise to access or process data in the performance of their supervisory duties and responsibilities.
- The parties expressly understand and agree that the completion and processing of confidential documents relating to personnel, and time worked, shall be performed by management personnel.
- Except as otherwise expressly provided herein, the Employer agrees not to assign work that is normally performed by one classification to another classification.
- 5. The Employer agrees that employees covered by this Local Rider shall not perform duties assigned to vehiclemen or platform men.
- 6. The Employer agrees that only employees covered by this Local Rider will perform duties listed in this Local Rider. However, non-Union personnel may train Union personnel.
- 7. The Employer agrees that except for the bidded vacation replacements and upon mutual agreement, it will not assign an employee from one location, to perform the duties of another employee at a different location. This shall apply to all classifications.
- 8. The Union will permit temporary assignment of employees from other departments of the Employer to the operations assignments covered by this Local Rider for purposes of training and the employees covered by this Local Rider will use their influence and best efforts to advance the training of such personnel by demonstration and example of techniques and knowledge involved in their assignments. The Employer agrees to limit the number of trainees and the duration of the training periods, and shall not utilize its prerogative to preempt permanent classified assignments.

9. The Employer agrees that it will allow employees wishing to obtain Hazardous Materials certification the opportunity to do so consistent with the provisions set forth in Article 23 of the National Agreement ("Special Licenses"). Further, to the extent that an employee bids on any position/shift designated by the Employer as requiring HAZMAT (or other similar) certification he/she must hold such valid certification prior to making such bid election and/or successfully complete the required training/certification at the first opportunity available to such employee. If an employee should fail to obtain the required certification, the Employer may in its discretion offer the employee another opportunity to do so. Provided, however, that nothing herein shall be deemed to require the Employer to maintain an employee in a bidded position/ shift should such employee fail to obtain the required certification as set forth herein. Moreover, performance of the duties for which **HAZMAT** certification is necessary by non-unit personnel shall not serve as the basis for a grievance under Article 7 of the National Agreement ("Grievances") where there is no **HAZMAT-certified employee available on-shift to** perform the work The parties incorporate by reference their side letter of 2011 on the subject of HAZMAT, which is appended hereto.

ARTICLE 23. SENIORITY, LAYOFF AND RECALL

Section 1. Layoff and Bumping Rights

This provision supersedes the language set forth in Article 12 Seniority, Layoff & Recall, Section 4 ("Layoffs") of the Office Clerical Operational Supplement.

Should it become necessary for the Employer to reduce its work force, layoffs shall be effectuated pursuant to the following process:

- (1) Employees will be laid off in reverse seniority order.
- (2) Employees may exercise seniority to bump a more junior employee in their own classification, or in another equivalent or lesser classification represented by Local **851295** and covered by either the Operational Supplement or Clerical Local Rider; provided, however, that the employee meets the qualifications and requirements of the position in the new classification. If the employee does not meet the qualifications and requirements of position into which he or she desires to bump, such bump shall not be effective and the employee shall be placed in layoff status within his or her original classification.
- (3) An employee bumping a more junior employee pursuant to Paragraph (2) of this Section shall retain his or her seniority.

An employee exercising bumping rights under this Section is not entitled to any of the rights and benefits contained in Article 26, Section 5 of this Local Rider ("Inter-Bargaining Unit Transfer"), and these Sections are not to be read in conjunction with one another. The provisions of this Section are not intended to apply to positions posted or vacated pursuant to Article 26 of this Local Rider ("Job Bidding and Filling of Vacancies"), nor is it intended to apply to newly-created positions, which may be filled pursuant to the provisions contained in Article 26, Section 4 of this Local Rider ("Filling of New Vacancies"). Further, to the extent that an employee exercises his or her seniority to bump a "red-circled" full-time Call Center employee or employee "redcircled" for purposes of lead assignment, it is understood and agreed that such "red-circled" employee shall lose his or her "red-circle" status (for either purpose) and that his or her name shall be removed from the applicable Appendix to this Local Rider.

ARTICLE 24. REVOCATION OF LICENSES [NO CHANGE]

ARTICLE 25. HOURS, PART-TIME PERSONNEL, MEAL BREAKS AND SHIFT DIFFERENTIAL

Section 1. Weekly Hours Guarantee for Incumbent Part-Timers

- Within fourteen (14) calendar days after the ratification of this Local Rider In 2008, allthe Parties agreed to provide then-existing part-time employees employed as of the ratification date shall have a onetime only option to elect to be governed by a 20 or a 25 hour weekly guarantee for regularly scheduled hours as a part-time employee. <u>Under said Agreement</u>, only those employees who affirmatively electelected a 25 hour weekly guarantee willwould continue to have such guarantee, and willwould be red-circled by name as the only part-time employees with this weekly part-time guarantee, and only so long as they remain in the call **center** system as a part-time employee in a position represented by Local 851.295. In 2008, Shelley Mirsky elected the 25-hour option. Subsequently, the Parties agreed to also red-circle Patricia Quinones at 25hours. No other part-time employees possess the 25hour weekly guarantee. If such part-time employee bids into a regular full-time assignment, transfers (as otherwise allowed by this Local Rider) to the Operations Clerical unit represented by Local 851295, or loses their seniority in the bargaining unit for any reason, such part-time employee shall lose the 25-hour weekly guarantee. A part-time employee may waive their weekly guarantee for a given work week by volunteering for time off pursuant to Section 4 of this Article ("Voluntary Time Off"), without affecting their continued eligibility for their weekly guarantee.
- 2. The Employer may continue to employ part-time personnel to fulfill its operational needs subject to the

terms and conditions set forth in this Local Rider.

- 3. The regular work week for part-time employees shall be guaranteed to consist of a minimum of either twenty or twenty-five hours worked within any seven (7) consecutive calendar day period. Days actually worked within such seven (7) day period need not be consecutive provided the hour weekly minimum guarantee is satisfied and the employee receives at least two (2) days off within such time period, scheduled consecutively.
- 4. Part-time employees may be assigned, as needed, to work in excess of either the twenty (20) or the twenty-five (25) hour weekly minimum. Moreover, although the normal and customary daily work schedule for such employees shall be five (5) hours per day, there shall be no minimum or maximum guarantee of the number of hours to be worked on a daily basis. Accordingly, part-time employees may work as many hours as needed, in accordance with seniority among qualified employees.
- 5. A minimum of seventy-five percent (75%) of the part-time positions at each terminal shall have a bid start time. Such start times, however, may be changed by the Employer up to two (2) hours per day, based on operational need. The remaining twenty-five percent (25%) of the part-time employees shall be scheduled by seniority. Whenever practicable, the Employer will provide twenty-four (24) hours notice of schedule changes.

Section 2. Meal Period

A day's work for a full-time employee shall be exclusive of thirty minutes for unpaid lunch, which will be scheduled by management to start not before three and a half hours after the start of the shift and not later than the start of the sixth hour after the start of the shift. Employees may be required to swipe in/out for meal periods.

Part-time employees shall not be entitled to a meal break during their part-time work day. If, however, such employees are required to work eight (8) or more hours on any single day, they shall receive one (1) hour's pay at time and one-half (1½) to compensate for the no lunch (i.e., if part-time employee starts at 7:00 A.M. and is required to work to 3:00 P.M., he shall be paid seven (7) hours at straight time and one (1) hour at time and one-half (1½); if an employee started work at 7:00 A.M. and worked to 2:00 P.M., the employee would get paid seven (7) hours at straight time only).

Section 3. Rest Periods

Employees shall be permitted to take up to three and threequarter (3.75) minutes per hour of break time; provided, however, that the Employer shall have the discretion to implement procedures relating to such break time that reasonably curtail the number of employees on break at any given time.

Section 4. Voluntary Time-Off

When the Company is looking to reduce hours on a temporary basis due to operational need, employees may volunteer to take time off without pay. If there are more volunteers than opportunities available, the most senior volunteers on the shift affected will be given the time off. An employee who elects to take time off without pay under this provision shall be deemed to have waived any applicable daily guarantee. Use of voluntary time off shall not count as an "occurrence" under any no-fault attendance policy or otherwise count against the employee for attendance record purposes, and it shall not count against an employee for purposes of eligibility for holiday pay.

On days when there is no forced overtime on the shift, the Company shall be entitled to offer voluntary time off to full-time and part-time employees on days when the needs of the operation call for it. Voluntary time off will never be mandatory or required. Rather, the Company may offer voluntary time off to employees, in order of seniority, on affected a.m. and p.m. shifts. Employees who agree to take voluntary time off may elect to use PTO or sick leave (not to be counted under the CBA's disciplinary system) for that time.

Section 5. Shift Differential

All employees covered by this Local Rider whose shift commences between 2:00 P.M. to and including 7:00 A. M. shall receive three dollars (\$3.00) per day over the applicable wage scale herein. The three dollars (\$3.00) shall be added to the wage scale in computing the employee's regular rate of pay for all purposes. The foregoing shift differential shall not be applicable to employees hired on or after November 11, 1991.

ARTICLE 26. JOB BIDDING AND FILLING OF VACANCIES

Section 1. General Bid

All shifts shall be posted for bid by location once each year on January 1st and a second bid may be posted to be effective on September 1st of each succeeding contract year. The January and September bids must be completed within four (4) weeks after posting. Moreover, the current general bids may be changed or rebid in response to significant operational changes upon two (2) weeks advance notice and the consent of the Union, which shall not unreasonably be withheld. In the event bids are not completed within either of the applicable time periods, the Employer shall assign all such unbid shifts to available employees in order of seniority.

The Employer recognizes the general principles that the senior employees shall have preference to choose their shift, providing such employee is within the classification required for this shift and is qualified. It is understood and agreed, however, that with respect to general bids only, full-time employees may only bid for full-time positions and part-time employees may only bid for part-time positions in accordance with the seniority principles stated above. **Further, under no**

circumstances shall the Employer be required to post fulltime positions for General Bid in excess of that necessary to satisfy the fulltime red-circle guarantee provided for herein.

Section 2. Saturday Bid³

- (a) Saturday bids will be filled by each location. Should any location have a problem filling a Saturday bid, qualified unit personnel within the location shall be forced to fill the vacant shift in reverse order of seniority (i.e., least senior first, etc.).
- (b) As long as the Employer utilizes a five hour bid shift on a Saturday in a location, the Employer guarantees to maintain at least the same number of Saturday full-time straight eight (8) hour bidded shifts in such location that were in effect as of September 1, 1991. However,
- (b) No more than fifty percent (50%) of the total Saturday shifts may be bid for five (5) hours (i.e., if there are ten (10) straight eight (8) hour shifts for a Saturday, there may be ten five hour shifts for such Saturday. Additional shifts shall be subject to the same overall limitation. with the first shift being designated a full-time shift.

Section 3. Hardship Transfers

The parties agree that a Union committee will screen and approve requests for hardship, or compassionate transfers (after inter-bargaining unit transfers). The Employer agrees to make every reasonable effort to accommodate and approve up to, but not in excess of one (1) transfer per calendar quarter, subject to job availability.

Section 4. Filling of New Vacancies

- A. Except as otherwise expressly provided, Clerical and Call Center employees represented by Local 851 shall be treated as separate bargaining units, including, but not limited to for purposes of application of Section 1 of this Article ("General Bid"). Notwithstanding this separation,
- A. ____Should the Employer elect in its discretion to create a new shift and/or to fill an existing shift vacancy it will be offered to all eligible employees represented by Local 851295 and working under either—this Clerical Local Rider—or the Call Center Operational Supplement in accordance with the following terms:
 - 1. The shift vacancy shall be promptly and conspicuously posted by the Employer at all locations. The document posted shall reflect the classification, assigned hours, location, and days to be worked. Any employee, who intends to apply for that vacancy, must file an application with the designated administrative office, within two (2) working days of the document posting. The bid shall be awarded by the Employer, within 20 days of bid closure to senior, qualified employee, bidding that vacancy.

- 2. If an employee is not at work due to any type of extended leave (Worker's Compensation, illness, etc.) the affected employee must give his/her station manager a firm return to work date before the employee will be qualified to bid on the vacancy. Moreover, such employee also must be available to start in the new shift within three (3) weeks of being awarded the bid; and
- 3. If an employee is on Worker's Compensation, vacation, disability or for any other reason is away from the job, it shall be the employee's responsibility to find out if any bids are posted during the pendency of the employee's absence. An employee may not bid after the two (2) day deadline even if the employee was not at work.
- 4. Each bid assignment after the general bid will be followed by a waiting period of one hundred twenty (120) days before that employee may bid again.
- 5. If the initial vacancy posted, and/or any resulting vacancy created by application of the above procedure, is a full-time shift, it shall be offered to all employees at all covered locations on the basis of seniority (subject to the Employer's discretion to fill any such vacancy and to determine the nature (full-time/part-time) of any shift that may be posted).
- 6. If the initial vacancy posted, and/or any resulting vacancy created by application of the above procedure, is a part-time shift, it shall be offered to all part-time employees only at all covered locations on the basis of seniority (subject to the Employer's discretion to fill any such vacancy and to determine the nature (full-time/ part-time) of any shift that may be posted).
- 7. Any new vacancies that the Employer elects to fill, shall be filled in accordance with the procedures above; provided, however, that if a shift remains vacant after application of Paragraphs 5 & 6 of this Section, and the Employer continues to elect to fill it, then the vacancy shall be posted pursuant to the Inter-Bargaining Unit Transfer provisions set forth in Section 3 of this Article before the Employer hires from outside.
- 8. If an employee is interested in a bid but has questions about it, he/she should get them answered before accepting the bid because once an employee has been awarded a bid and accepts it, he/she may not change his/her mind and decline it.
- 9. When an employee transfers pursuant to the terms of this Section, he/she shall be governed by the terms and conditions of the Local Rider covering that classification of employees only. That employee shall receive the wage rate and benefit entitlements set forth therein, based on his/her date original

- seniority date. Any disciplinary step accrued prior to the transfer date shall automatically carry over.
- 10. Notwithstanding the foregoing, if within thirty (30) calendar days following the effective date of the transfer, the employee does not satisfy the probationary period requirements of the new position or otherwise simply wishes to return to his/her former classification, then the employee may do so within the aforesaid thirty (30) calendar day period, based on the principle of Company seniority and even though this may result in the layoff of a junior employee in the classification to which he/she timely returned.

Section 5. Inter-Bargaining Unit Transfers

Subject to the conditions set forth in Section 2 of this Article ("Filling of Vacancies"), the Employer shall allow eligible employees to exercise "inter-bargaining unit transfer rights" between the Local 851 Courier Unit and 851-295 Clerical Unit and/or the Local 295 Driver Unit-and the JFK Clerical Unit and the Call Center. Likewise, Clerical employees shall have similar inter-bargaining unit transfer rights with respect to the Local 851 Courier and Call Center Units and/or the Local-295 Driver Unit.

To be eligible for such "inter-bargaining unit transfer," an employee must:

- a) file a written request with his/her supervisor, specifying the "unit" (call center or clerical)" and geographic area for which such transfer is sought. That request shall be effective for twelve (12) months, and must be renewed thereafter.
- b) demonstrate the qualifications necessary to fill that position, as required by the Company (e.g., passing a customer service exam, international exam, typing proficiency, licenses, etc., as the case may be).
- c) have not previously transferred from one bargaining unit to another, during the life of the current contract.

Where two (2) or more employees are qualified, as determined by the Employer in the exercise of its sound discretion, the vacancy shall be offered to the qualified employee with the most Company seniority.

When an employee transfers pursuant to the terms of this Section, he/she shall be governed by the terms and conditions of the Local Rider covering that group of employees only. That employee shall receive the wage rate and benefit entitlements set forth therein, based on his/her date original seniority date. Whereas, all other seniority rights, including but not limited to layoff, recall, bidding, etc. shall be based on his/her date of transfer. Any disciplinary step accrued prior to the transfer date shall automatically carry over.

Notwithstanding the foregoing, if within thirty (30) calendar days following the effective date of the transfer, the employee does not satisfy the probationary period requirements of the new position or otherwise simply wishes to return to his/her

former unit, then the employee may return to such former unit within the aforesaid thirty (30) calendar day period, based on the principle of Company seniority and even though this may result in the layoff of a junior employee in the unit to which he/she timely returned.

Section 6. Promotions

- A. The Employer shall have the right to select qualified persons, but as between equally qualified persons, seniority shall prevail. The Employer's selection shall not be subject to grievance unless written request therefore is received by the Employer within seven (7) working days of the selection.
- B. Any employee promoted to a higher rated job shall be given a trial for a period not to exceed forty-five (45) calendar days at the rate of the higher job. If it is determined that the employee is not qualified for the new position, or if the employee desires, he shall be returned to the old classification at the same rate of pay which was formerly paid for the old classification.
- C. The Employer will furnish study material and render assistance and training to employees assigned to such position.

ARTICLE 27. FRINGE BENEFITS

Section 1. Dependent Care Flexible Spending Account

The Employer will permit employees covered by this Local Rider to participate in its Dependent Care Flexible Spending Account, if any, on the same terms and conditions as it is offered to non-represented employees of the Company.

Section 2. Vacations

- A. Employees Hired Prior To September 1, 1988.
 - 1. All employees covered by this Local Rider who were hired prior to September 1, 1988, shall be **allowed vacations**entitled to five (5) weeks vacation which are to be determined in accordance with the following schedule:

THREE (2) WEEKS after one (1) year

FOUR (4) WEEKS after twelve (12) years

FIVE (5) WEEKS after twenty (20) years

2.—The qualifying periods for vacations shall be as follows

Vacation Year	Qualifying Period
2009 2014	4/1/ 08 13 - 3/31/ 09 14
2010 2015	4/1/ 09 14 - 3/31/ 10 15
2011 2016	4/1/ 10 <u>15 -</u> 3/31/ 11 16
2012 2017	4/ 1/11- 1/16 - 3/31/ 12 17
2013 2018	4/1/ 12 17 - 3/31/ 13 18

- 3. The pay which an employee shall be entitled to receive for his vacation shall be determined as follows:
 - One (1) week's vacation pay for an eligible employee shall be forty (40) hours pay for a full time employee and twenty (20) or twenty-five (25) hours pay for a part-time employee at the employee's current scheduled weekly rate, including premium shift and night shift differential pay.
- 4. To qualify for a vacation, an employee must have been employed by the Employer for one (1), twelve (12), twenty (20) or more years respectively prior to April 1 of the year in which the vacation is to be granted.
- 5.—All employees shall be paid for all vacation time due according to the schedule listed herein. There shall be no prorating of vacation time. In the event an employee severs his or her employment with the Employer for any reason, the employee shall receive all vacation pay due within two (2) weeks after the employee has terminated (i.e., an employee who has over twelve (12) years of service would be entitled to a total of four weeks vacation pay from the past year and would also receive four (4) weeks vacation pay for the year in which he terminated his employment for any reason).
- 6. Lead Agent/Dispatchers, irrespective5. Any employee on the seniority roster as of ratification (or who is employed as of ratification in another Company/295 Bargaining Unit and who utilizes an IBUT transfer subject to the rules for same) who assumes the classification of Dispatcher shall get the wages and benefits based on date of hire, and shall receive the vacation benefits set forth in this Section 2A(11)-(5) of this Article and be subject to the following accrual: Employees who have not completed one year's service by April 1, shall receive one and one-half $(1-1-\frac{1}{2})/2$ days for each full month worked to a maximum of fifteen working days. If an employee starts before the fifteenth (15th) day of the month, he shall be granted one and one-half $(\frac{1}{2}-1/2)$ days for that first month. Employees hired after the date of ratification who assume the classification of Dispatcher shall be subject to all new hire provisions.
- <u>6.7.</u> Likewise, the Company agrees to red-circle by name those employees with a seniority date after September 1, 1988 who were eligible as of the date of ratification of this Local Rider to receive the vacation benefits set forth 2A(1)-(5) of this Article. Such individuals will be identified by Appendix B, which hereafter will <u>hebe</u> determinative of any issues concerning eligibility for such benefits.
- B. Employees Hired On Or After September 1, 1988.

- 1. Part-time employees employed as of the date of ratification of this Local Rider, and full-time employees, with one (1) or more years of service with the Company as of April 1st of any given year, shall receive a paid vacation of ten (10) days (i.e., eighty (80) hours for a full-time employees and forty (40) or fifty (50) hours for a part-time employee).
- 2. Such employees who have less than one (1) year of service prior to April 1 of any given year, however, shall receive a prorated vacation based on the number of months employed from his/her hire date to April 1. (In calculating such prorated vacation entitlement, employees hired between the 1st and the 14th of a month shall receive full credit for the month; employees hired on or after the 15th of the month shall receive no credit for the month. Moreover, all partial and/or fractional vacation days shall be rounded to a whole number. If the fraction is .5 or above, the number will be rounded up; if the fraction is less than .5, it will be rounded down. Accordingly, by way of example, if an employee is hired November 11, the number of prorated vacation months between hire date and April 1 equals 5. The employee's earned vacation credit is computed by multiplying .833 days/mo. worked by 5 months. This equals 4.17 days which is rounded down to 4 allowable vacation days.)
- 3. Vacation days for full-time employees shall be increased over the life of this Agreement in accordance with the following schedule:

Length of Service	Days of Vacation		
As of April 1st	Entitlement		
5 years but less than 12 years	15 Days		
12 years or more	20 Days		
20 years or more	25 Days		

4. Vacation days for part-time employees employed as of the date of ratification of this Local Rider shall be increased over the life of this Local Rider in accordance with the following schedule:

Length of Service As Of April 1st	Days Of Vacation Entitlement	
5 years but less than 6 years	12 Days	
6 years but less than 7 years	14 Days	
7 years or more	15 Days	

C. The Employer shall post the vacation schedule no later than March 1, to be effective April 1, of each year, and

- shall give preference to the senior employees. Employer will post a single vacation bid list for all employees covered by this Local Rider. Vacations shall be scheduled on a year-round basis by location according to seniority. The Employer shall have the right to schedule the number of employees who shall receive vacations at a particular time.
- D. The vacation period for the eligible employees shall consist of consecutive days, provided that in the case of employees entitled to two (2) or more weeks vacation the Employer may split the vacation into separate one-week periods with the consent of the eligible employee.
- E. The Employer may not change the time of an employee's vacation once scheduled, except by mutual consent.
- F. Where any of the contractual holidays to which the employee is entitled occur during the employee's vacation period, said employee shall receive at the employee's option an additional days pay at straight time or a floating holiday in lieu of the actual named holiday(s), which shall be scheduled in accordance with the procedures for bidding all other floating holidays. After the Employer has completely exhausted the active seniority list for sixth (6th) or seventh (7th) day bids and prior to forcing a junior employee, the Employer shall attempt to contact employees on vacation, who have previously notified the Employer of their desire to bid such work, and offer them such available vacant work shifts, by seniority.
- G. Vacation pay shall be paid the eligible employee before he starts vacation.
- H. If, in the event the Employer claims a man-power shortage has developed, employees may agree to work during their vacation period and such employee shall receive, in addition to his earnings for that week, the pay to which he would have been entitled had he been on vacation or, upon agreement, reschedule his vacation period.
- I. In case of death of an employee, the vacation pay due such an employee shall be paid to the employee's estate within two (2) weeks after receipt of death certificate.
- J. Cluster Relief The company will post two bids for Cluster Relief employees that may work at multiple stations. One cluster relief position will cover the TTN and ELZ stations. The other cluster relief position will cover work at LGA and FRG. Employees in cluster relief positions may be used to cover scheduled vacations and/or other absences of both full and part-time employees, as needed. The Employer may also assign the employee in a cluster relief position based on the needs of the station on a daily basis. The employee in the cluster relief position shall be notified not later than 6:00 pm the night before reporting to the station that is not designated his/her home station.

In the event the Employer requires the vacation relief employee to report to the non-home station outside the required notice period, the employee shall report to the home station and commute to the assigned work location on company time. The Employee occupying a cluster relief position shall receive a premium of 25 cents per hour for all purposes. The ZYP station may have up to two relief positions which can be used in the same manner above, however, will only work at the ZYP station and will not receive premium pay.

The parties will insert a provision to memorialize the vacation relief language from the parties' 2008 side agreement.

Section 3. Holidays

- A. Employees Hired Prior To September 1, 1988.
 - The following days shall be considered holidays under this Local Rider: New Year's Day, Memorial Day, Independence Day, Labor Day, Good Friday or Yom Kippur (employee option), Thanksgiving Day, Day After Thanksgiving Day, Christmas Eve Day, Christmas Day, Employee's Birthday and six (6seven (7) floating holidays. Five (5) of the seven (7) six (6) floating holidays may be converted to an extra week of vacation at the employee's option.
 - 2. (a) All hours worked on the following holidays shall be paid for at the rate of two and one-half (2-1/2) times the regular rate of pay, with a minimum guarantee of eight hours work or pay for full-time employees and five (5) hours work or pay for part-time employees, in addition to the holiday pay: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day.
 - (b) All hours worked on the following holidays shall be paid for at the rate of two (2) times the regular rate of pay, with a minimum guarantee of eight (8) hours work or pay for full-time employees and five (5) hours work or pay for part-time employees in addition to the holiday pay: Good Friday or Yom Kippur, Christmas Eve Day and Day After Thanksgiving.
 - 3. Hours worked on such Saturday that is a holiday requiring a two and one-half (2-1/2) time hourly rate, shall be paid for at the rate of four (4) times the regular rate of pay, and holidays with a double time rate of pay shall be paid for at three and one-half (3-1/2) times the regular rate of pay with a minimum guarantee of eight hours work or pay for full-time employees and five (5) hours work or pay for part-time employees.
 - 4. All hours worked on such Sunday that is a holiday requiring a two and one-half (2-1/2) time hourly rate

shall be paid at the rate of five (5) times the regular rate of pay, and holidays with a double time rate of pay shall be paid for at four (4) times the regular rate of pay with a minimum guarantee of eight hours work or pay for full-time employees and five (5) hours work or pay for part-time employees, provided the holiday is not observed on Monday, in which case the holiday pay would be paid for Monday's work.

- 5. **Lead Agent**-Dispatchers, irrespective of hired prior to the ratification date of hire, shall receive the holiday benefits set forth in Section 3A(1)-(4) of this Article.
- 6. Likewise, the Company agrees to red-circle by name those employees with a seniority date after September 1, 1988 who were eligible as of the date of ratification of this Local Rider to receive the holiday benefits set forth in 3A(1)-(4). Such individuals will be identified by Appendix B (which hereafter will be determinative of any issues concerning eligibility for such benefits).
- B. Employees Hired After September 1, 1988.
 - (a) Part-time employees employed as of the date of ratification of this Local Rider, and full-time employees, shall be entitled to receive the following paid holidays: Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Christmas Day, and New Year's Day. In addition, such employees shall receive their birthday off with pay and up to three (3four (4) floating holidays in accordance with their length of service, as follows:

Length Of Service	Number Of Floating
With Company	Holidays
Up to twelve (12) month	ns 4 <u>2</u>
Twelve (12) but less tha	n
twenty-four (24) months	s <u>23</u>
Twenty-four (24) or mo	re 3 <u>4</u>
months	

- (b) Employees with ten (10) or more years of service shall be entitled to receive five (5six (6)) Floating Holidays.
- (c) All hours worked on the following holidays shall be paid for at the rate of two and one-half (2 ½) times the regular rate of pay, with a minimum guarantee of eight hours work or pay for full-time employees and five (5) or four (4) hours work or pay for part-time employees in addition to the holiday pay: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day.

- (d) Hours worked on such Saturday that is a holiday requiring a two and one-half (2 ½) time hourly rate, shall be paid for at the rate of four (4) times the regular rate of pay with a minimum guarantee of eight hours work or pay for full-time employees and five (5) or four (4) hours work or pay for part-time employees.
- (e) All hours worked on such Sunday that is a holiday requiring a two and one-half (2 ½) time hourly rate; shall be paid at the rate of five (5) times the regular rate of pay, with a minimum guarantee of eight hours work or pay for a full-time employee and five (5) or four (4) hours work or pay for a part-time employee, provided the holiday is not observed on Monday, in which case the holiday pay would be paid for Monday's work.
- (f) Holiday pay for Part-time Employees employed as of the date of ratification of this Local Rider: In the event a contractual holiday is observed on the employee's regularly scheduled day off, he/she shall receive five (5) or four (4) hours pay at his/her regular rate of pay as compensation for such holiday; if, however such contractual holiday is observed on the employee's regularly scheduled work day, he/she shall receive holiday pay computed at his/her regular rate of pay for not less than five (5) or four (4) hours and no more than the number of hours regularly scheduled to work on such day.
- (g) Any part-time employee hired on or after the date of ratification of this Local Rider shall be paid pro-rated holiday pay based on the hours worked the two weeks prior to the holiday.

D. Scheduling Of Floating Holidays.

Floating holidays shall be posted for bid along with the annual posting of the vacation schedule. Floating holidays which are not bid shall be requested by the employee at least seventy-two (72) hours in advance. The floaters shall be scheduled by the Employer with due consideration for seniority and for maintaining efficiency of Company operations.

For all employees hired prior to 1988, all earned but unused floating holidays shall be paid in April of each contract year; for employees hired after ratification, however, payment shall be made on their anniversary date ⁴-

E. No employee shall work on his/her birthday. If the employee's birthday falls on any of the above listed holidays (including sixth (6th) or seventh (7th)day work opportunities), then that employee shall have the

option to celebrate his/her birthday on either the scheduled day before or the scheduled day after the listed holiday.

- F.E. Employees who elect to work on an evening prior to a holiday and whose work ends on a holiday, shall work the hours necessary to complete that day's work at the regular rate of pay and the regular overtime rate shall be paid thereafter until the regular starting time of the next day at which time the holiday hourly rate shall apply until he completes his work.
- **<u>F.G.</u>** Employees who elect to work on a Saturday, Sunday or holiday evening and whose work ends on the following day, shall be paid at the Saturday, Sunday or holiday rate until he has completed his work.

Section 4. Sick Leave

- A. Employees Hired Prior To September 1, 1988.
 - 1. The Employer agrees to grant each employee in his employ, who was hired prior to September 1, 1988, a total of eleven days off at his or her regular rate of pay including premium pay and night shift pay, in each contract year for the purpose of compensation for "Sickness." The Employer may require verification of employee's eligibility for sick pay. Sick leave shall be payable from first (1st) day of illness.
 - 2. Sick leave shall not be accumulated, but employees shall receive payment based upon their regular rate of pay, including premium and night shift pay, for all unused sick leave within two (2) weeks after the end of the contract year, or at the time the employee severs his employment for any reason. There shall be no prorating of sick leave.
 - 3. Those holding <u>Lead Dispatch</u> Assignments, <u>irrespective of date of hire</u>, <u>hired prior to ratification</u> shall receive the sick leave benefits set forth in this Section 4A(L-1)&(2) of this Article.
 - 4. Such employees shall be paid for unused sick leave within two (2) weeks after the end of the contract year or at the time the employee severs his employment for any reason.
 - 5. Likewise, the Company agrees to red-circle by name those employees with a seniority date after September 1, 1988 who were eligible as of the date of ratification of this Local Rider to receive the sick leave benefits set forth in Section 4A(1)&(2) of this Article. Such individuals will be identified by Appendix B (which hereafter will be determinative of any issues concerning eligibility for such benefits).

B. Employees Hired After September 1, 1988.

1. Part-time employee employed as of the date of ratification of this Local Rider, and full-time employees, shall be entitled to receive paid sick days based upon his/her length of service with the Employer, as follows:

Length of Service	Number Of Sick Days
Up to one (1) year	6
More than one (1) but less than two (2) years	7
Two (2) or more years	8

- 2. Payment of sick leave for a full-time employee shall not exceed eight (8) hours per day and sick leave pay for a part-time employee shall not exceed five (5) hours per day. Earned but unused sick leave shall be paid within two (2) weeks after the completion of each full year of service, i.e., anniversary date, or at the time the employee severs his/her employment for any reason. There shall be no prorating of sick leave.
- C. Newly hired full-time employees will accrue sick leave at the rate of one and one-half (1-1/2) days per month up to six (6) months and thereafter shall be eligible for up to six (6) days to be paid within two (2) weeks after the end of the contract year, or at the time the employee severs his employment for any reason.
 - 1. Employees in the employ of the Employer shall be paid for unused sick leave within two (2) weeks after the end of the contract year or at the time the employee severs his employment for any reason.
 - 2. In the event of a proven illness exceeding five (5) days during the first six (6) months of employment, said employee shall be eligible for up to six (6) days sick leave.

Section 5. Retirement Plans See National Economic Settlement

A. The Employer agrees that the Trust Agreement establishing the Local 295/851 Employer Group Pension Fund shall be deemed to be as though fully set forth herein and the terms thereof shall be deemed incorporated in this Agreement as though hereinafter set forth. The Employer agrees that upon execution of this Local Rider it will be deemed a signatory to the Agreement of Trust made and establishing the Local 295/851 Employer Group Pension Fund. It is further agreed that the Union may be considered as an Employer for the purpose of making contributions to the Local 295/851 Employer Group Pension Fund on behalf of employees and officers of the Union.

Pursuant to Article 20, Section 1 of the DHL – Teamsters Office Clerical Operational Supplement, for all increases effective prior to March 31, 2013, the Employer will contribute up to one dollar (\$1.00) See National Economic Settlement per hour per year to be divided between the respective health and welfare fund and the pension fund as determined by the Area Co-Chairs.

1. Employees Hired Prior To September 1, 1988.

Employer contributions to Local <u>295/851</u> Employer Group Pension Fund shall be remitted on the dates and in the amounts determined by the Area Co-Chairs.

2. <u>Full-Time Employees Hired After September 1, 1988.</u>

A full-time employee who has completed one year of service shall have weekly contributions made based on their years of service as a full-time employee for each week the employee appears on the Employer's payroll according to the contribution schedule determined by the Area Co-Chairs (employees who have already achieved one year of service in a part-time capacity shall be initially placed at year one (1) in the contribution schedule; and further, employees who achieve the first year of service by combining part-time service with full-time service shall be placed at year one (1) in the contribution schedule; further increases in the contributions shall be driven by years of service as a full-time employee).

3. <u>Part-Time Employees Hired On Or After September 1, 1988.</u>

A part-time employee who has completed one (1) year of service but less than six (6) years of service shall have weekly contributions made for each week the part-time employee appears on the Employer's payroll in an amount determined by the Area Co-Chairs. A part-time employee with six (6) or more years of service shall have weekly contributions made for each week the part-time employee appears on the Employer's payroll in an amount determined by the Area Co-Chairs.

B. Lead Agent And Lead Agent/Dispatcher Pension Benefits.

All Lead Agents and Lead Agent/Dispatchers hired prior to September 1, 1988 shall receive the Pension benefits set forth in Article 27, Section 5.A.1 of this Local Rider; all employees hired on or after September 1, 1988 who are subsequently promoted any time thereafter to the Lead Agent or Lead Agent/Dispatcher classification, shall receive the Pension benefits set forth in Article 27, Section 5.A.2, above.

C. Contributions shall be made to the Fund on or before the tenth (10th) day of the succeeding month on account of contributions due for the immediately preceding month.

D. In the event the Employer defaults in payment of pension and/or welfare contributions as provided in Article 27, Sections 5 and 6 of this Agreement, and notice of such default is served upon the Employer pursuant to Article 7, Section 12 ("Grievance and Arbitration Procedure -Delinquent Health & Welfare and Pension Obligations") of the DHL - Teamsters National Agreement, and if said default is not paid within five (5) days after said notice of default, then the Union may thereupon order and enforce a strike against the Employer in default, which shall not be considered a breach of this Local Rider. The Fund Administrator, or the Trustees of each respective fund shall have the right to inspect all books, records, papers and reports of the Employer, and to interview all employees of the Employer, as they, in their sole discretion deem necessary to permit the Administrator and/or the Trustees of the Funds to determine whether the Employer is making full payments to the Funds of the amounts required by this Local Rider. A determination on such audit and inspection to the effect that the Employer has failed to remit its required contribution, shall be deemed a default within the meaning of this Article and Section.

In the event the Employer has within the previous twelve (12) month period been the recipient of a five (5) day notice of default as provided herein, any further default by said Employer shall be considered a breach of this Local Rider and the Union, without notice to the Employer, may take such action as it deems necessary in accordance with the provisions of this paragraph.

- E. The Employer assumes full responsibility for coverage for all employees and in the event of any loss sustained by the employee or his family resulting from the negligence or failure of the Employer to make regular and timely contributions to the Fund, the Employer shall be personally liable for any such loss.
- F. Payments to the Pension Fund shall not be continued during a strike.
- G. The parties hereby confirm and approve the composition and membership of the Board of Trustees of the Pension Fund as now and hereafter constituted.
- H. A duly authorized agent or representative of the Employer is to acknowledge the accuracy and to verify the contributions by affixing his signature in the space designated on the contribution form submitted by the Fund.

Section 6. Health & Welfare Plans See National Economic Settlement

A. The Employer agrees that the Trust Agreement establishing the Local <u>295/851</u> Employer Group Welfare Fund shall be deemed to be as though fully set forth herein and the terms thereof shall be deemed binding upon it as a signatory to the Agreement of Trust made and

establishing the Local <u>295/</u>851 Employer Group Welfare Fund. It is further agreed that the Union may be considered as an Employer for the purpose of making contributions to the Local <u>295/</u>851 Employer Group Welfare Fund on behalf of employees and officers of the Union. <u>Unless otherwise agreed in the National negotiations, the Employer shall pay the full amount of all Health and Welfare contributions as specified below.</u>

Pursuant to Article 19, Section 1 of the DHL – Teamsters Office Clerical Operational Supplement, for all increases effective prior to March 31, 2013, the Employer will contribute up to one dollar (\$1.00) per hour per year to be divided between the respective health and welfare fund and the pension fund as determined by the Area Co-Chairs.

See National Economic Settlement

1. Employees Hired Prior to September 1, 1988.

Employer contributions to the Local <u>295/</u>851 Employer Group Welfare Fund shall be remitted on the dates and in the amounts determined by the Area Co-Chairs

2. Employees Promoted To And/Or Hired As Full-Time Employees On Or After September 1, 1988.

Employees promoted to a full-time position and/or individuals hired as full-time employees at any time on or after September 1, 1988, shall be entitled to enroll and participate in the Local 295/851 Health & Welfare Plan and the Employer shall remit contributions thereto as of the third (3rd) anniversary date of their employment following their respective dates of promotion, provided there are at least eight (8) weeks in the calendar quarter in which such third (3rd) anniversary date falls. If not, participation in and contributions to such Plan shall commence as of the first day of the following calendar quarter. Contribution rates to the Fund for each year of the contract shall be the same as those set forth in A.1. above.

Until such time as the eligibility period for participation in the Local <u>295/851</u> Welfare Plan has been fulfilled, the Employer shall continue to provide medical, dental and vision insurance to such individuals under its Medical Plans.

In the event, however, such employees subsequently become part-time, coverage by the Local Plan shall cease and henceforth they shall be covered by the Employer's Medical Plans.

3. Part-Time Employees Hired On Or After September 1, 1988 Who Retain Part-Time Status During The Term Of This Agreement. All part-time employees hired on or after September 1, 1988 who retain such status during the life of this Local Rider shall not be eligible to participate in and shall not be covered by the Local <u>295/851</u> Employer Group Welfare Fund. All such individuals shall be covered by the Employer's medical, dental and vision plan.

Pursuant to Article 19, Section 2 of the DHL – Teamsters Office Clerical Operational Supplement, for all increases effective prior to March 31, 2013, the Employer will continue all existing health care plans in effect for these employees at substantially comparable benefit levels on the same basis provided all other plan participants, and costs as they existed on March 31, 2008. As long as the annual benefit funding increases outlined in Article 19, Section 2 of the DHL – Teamsters Office Clerical Operational Supplement are not exceeded (up to \$1.00 per hour) See National Economic Settlement

, the Employer is required to maintain all levels of benefits on the same basis as provided all other plan participants, during the life of this agreement. If the additional cost of maintaining all levels of benefits exceeds the funding increase available in any year, the Employer and local union will meet and determine if benefit levels should be adjusted or employees will be required to participate in paying for the premium necessary to continue the existing level of benefits. Eligible part-time employees with eighty (80) compensable hours per month shall not have any out of pocket premium expense as long as the annual benefit funding increases outlined in Article 19, Section 2 of the DHL - Teamsters Office Clerical Operational Supplement are not exceeded by the additional cost (if any) of such benefits. No employees will be required to pay additional premium costs during life of this agreement as long as the annual benefit funding increases outlined in Article 19, Section 2 of the DHL - Teamsters Office Clerical Operational Supplement are not exceeded by the additional cost (if any) of such benefits.

A summary of such benefits shall be provided to each employee upon his/her successful completion of the probationary period.

B. Lead Agent And Lead Agent/Dispatcher Health and Welfare Benefits.

All Lead Agents and Lead Agent/Dispatchers hired prior to the ratification date, irrespective of date of hire, shall receive the Health and Welfare benefits set forth in Article 27, Section 6.A.1 above. All Dispatchers hired after the ratification date shall receive the Health and Welfare benefits established for all new hires.

C. Contributions shall be made to the Fund on or before the tenth (10th) day of the succeeding month on account of contributions due for the immediately preceding month.

- D. In the event there are any revisions to the eligibility requirements for participation in the Local <u>295/851</u> Welfare Fund, the parties shall meet and discuss such changes.
- E. The Employer assumes full responsibility for coverage for all employees and in the event of any loss sustained by the employee or his family resulting from the negligence or failure of the Employer to make regular and timely contributions to the Fund, the Employer shall personally be liable for any such loss. The Employer further agrees to continue to provide statutory disability benefits for the employees covered by this Local Rider at no cost to the employees covered by Local Rider, subject to the contribution increase cap set forth in Article 19, Section 2 of the DHL Teamsters Office Clerical Operational Supplement. (Connecticut employees will be provided disability benefits as well, which will also be subject to the contribution increase cap in the DHL Teamsters Office Clerical Operational Supplement.)
- F. Payments to the Welfare Fund shall not be continued during a strike.
- G. The parties hereby confirm and approve the composition and membership of the Board of Trustees of the Health & Welfare Fund as now and hereafter constituted.
- H. A duly authorized agent or representative of the Employer is to acknowledge the accuracy and to verify the contributions by affixing his signature in the space designated on the contribution form submitted by the Fund.

Section 7. Tuition Reimbursement

The Company shall allow part-time employees employed as of the Ratification Date of this Local Rider, and full-time employees, to participate in the Company's tuition reimbursement program.

ARTICLE 28. WAGES

See National Economic Settlement

Section 1. New Hire Bonus

Upon the successful completion of the applicable probationary period, each new hire shall receive a bonus in the gross sum of five hundred dollars (\$500.00).

Section 2. Wages

A. Full Time Wages

CURRENT EMPLOYEES HIRED PRIOR TO RATIFICATION

Months	Wage Rate	
Start	11.00	
6	11.25	
12	11.50	

18	11.75
24	12.00
30	12.25
36	12.50
42	12.75
48	13.00
54	13.35
60	13.70
66	14.05
72	18.52
84	19.02
96	19.52
108	20.02
120	22.82

Those full-time employees who are at or over the top rate of the progression shall receive the following increases:

See National Economic Settlement

<u>4/1/08 10/1/08 4/1/09 4/1/10 4/1/11 10/1/11 4/1/12 10/1/12</u> \$0.35 \$0.35 \$0.40 \$0.45 \$0.40 \$0.45 \$0.45 \$0.50

NEW HIRE FULL-TIME EMPLOYEES

Start at \$11.00 + .50 increase every 12 months

LEADDISPATCHER COMPENSATION

Upon Ratification of this Local Rider the wage rate for full-time employees hired prior to September 1, 1988 holding the position of Lead Agent/Dispatcher shall be \$23.795. [UPDATE PER NATIONAL] Once the \$23.795 wage rate is reached such employees shall receive the increases set forth above for those employees who are at the top rate of the progression.

All employees hired on or **before ratification (but** after September 1, 1988) who are subsequently promoted to **Lead Agent/**Dispatcher shall be paid initially a percent of the prevailing base wage listed above as follows:

Length of Service with the	% of Base
Company	
Up to 12 months	85% of scale
12 months but less than 24	90% of scale
months	
24 months but less than 36	93% of scale
months	
36 months but less than 48	95% of scale
months	
48 or more months	100%

In no event, however, will any <u>Lead Agent/Dispatcher</u> be paid less than <u>\$\dispsi\$_0.50</u> more than they would be entitled to under the applicable Agent wage progression.

B. Part Time Wages

CURRENT EMPLOYEES HIRED PRIOR TO RATIFICATION6/2008

Months	Wage Rate
0-6	10.00
6	10.00
12	10.50
18	10.55
24	11.00
30	11.42
36	11.50
42	12.10
48	12.50
54	12.85
60	13.10
66	13.60
72	13.85
78	14.10

Those part-time employees who are at or over the top rate of the progression shall receive the following increases:

See National Economic Settlement

4/1/08	4/1/09	4/1/10	4/1/11	4/1/12
¢0 ጋE	40.00	¢በ ንጋნ	\$0.40 F	40.475

NEW HIRE PART-TIME EMPLOYEES - THOSE EMPLOYEES HIRED AFTER 2008

Start at \$10.00 + .50 increases every 12 months. <u>See</u> National Economic Settlement

Section 3.

The above-listed wage increases do not include any cost of living allowance provided for in Article 21, Section 2 ("Wages – COLA") of the DHL – Teamsters National Agreement, which shall be calculated according to that article and section and added to the then-effective wage rates as appropriate.⁵ <u>See</u> *National Economic Settlement*

ARTICLE 29. LEAVES OF ABSENCE [NO CHANGE]

ARTICLE 30. ATTENDANCE POLICIES [NO CHANGE]

ARTICLE 31. DISCIPLINE AND DISCHARGE [NO CHANGE]

ARTICLE 32. MISCELLANEOUS

Section 1. @Home

The Company agrees to apply the @home agreement (set forth in Appendix A of the Pickup and Delivery Operational Supplement) to full time clerical Agents.

Section 2. STD & LTD

The Company shall continue to offer eligible employees the opportunity to participate in existing Short Term Disability

and Long Term Disability programs through voluntary, direct payroll contribution; provided, however, the Company shall not incur any additional expense in relation to such programs.

Section 3. Transit Check

The Company shall continue to offer eligible employees the opportunity to participate in existing "Transit Check" programs through voluntary, direct payroll contribution; provided, however, the Company shall not incur any additional expense in relation to such programs.

ARTICLE 33. DURATION

The term of this Local Rider is subject to and controlled by all of the provisions of Article 28 of the National Agreement ("Duration") between the parties hereto.

	/HEREOF, the parties hereto have hereunto and seals this 26 th day of July,
COMPANY	UNION
DHL	TEAMSTERS LOCAL UNION NO. 295 affiliated with the International Brotherhood of Teamsters
BY	BY

APPENDIX A



[INSERT MAP OR OTHER DEPICTION OF THE CURRENT JURISDICTION OF LOCAL 851 FOR REFERENCE PURPOSES (SEE RECOGNITION ARTICLE)]

APPENDIX B

[Insert list of post-1988 seniority date employees red-circled for Tier 1 benefits]

APPENDIX "C" - LEAD AGENT DISPATCHER QUALIFICATION PROGRAM

When the situation arises that the company must use the qualification language for Lead Agent and Dispatcher openings, the following procedures will be followed:

- The qualification process will be comprised of 3 sections totaling 100 points:
 - **1.** A 50-question basic knowledge exam valued at 50 points.
 - **2.** A review of the applicant's attendance valued at 35 points.
 - **3.** An interview conducted by the station manager, valued at 15 points.
- In order to be qualified an agent must attain a cumulative score of 75 points.
- Once the bid is closed, the Bidding Administration Office will supply, to the local Manager, a list of the agents that are eligible for the position.
- · The station managers will arrange for the candidates to interview and take the qualification exam. (To minimize the amount of time required to complete the process we suggest you schedule the appointments in seniority order. If the most senior applicant is deemed qualified there is no need to test the remaining applicants.)
- With the exception of the interview process, the Bidding Office will score and award the position in accordance with the Local Rider.

THE EXAM: (50 points)

- The station manager will request a copy of the exam and also administer the exam. At no time should a copy of this exam be made or kept for training purposes.
- This is a closed book 50-question exam. The exam will include a map to answer specific geographic questions. Each applicant will be given no more than 45 minutes to complete the exam. The exam must be taken in pen, not pencil.
- The original exam must be returned to the Bidding Administrator via COMAT. If the exam must be graded immediately, we will make arrangements however, the original exam must still be returned back to this office.

 If a second bid arises within 60-days of the applicant taking an exam and that applicant was not awarded the initial bid, the applicant will have the option to retake the exam or use their score on the prior exam.

THE INTERVIEW: (15 points)

- The station manager who has the opening will conduct the interview process. If possible we recommend the interview be conducted in person.
- The intent of the interview is to establish the ability of the candidate to perform the job function of Lead Agent/Dispatcher as defined in the Local Rider.
- At the conclusion of the interview the station manager will assign a subjective score from 0 to 15 points and email the Bidding Administrative with the points awarded.
- The applicant will be made whole for the interview/exam process as well as travel time. It is however mandatory that the applicant report to work for any remaining time on their normal scheduled shift.

ATTENDANCE: [NO CHANGE]

SIDE LETTER: IMPLEMENTATION OF ONE-TIME MASTER BID

Within an agreed up period prior to the ratification of this Local Rider in 2008, the Employer shall post all full time and regular part time Office Clerical and Call Center positions represented by Local 851 for bid. The number of full-time bid positions for the Office Clerical group will be determined by the total number of employees employed in office clerical positions in operations at the time of this bid and any applicable rules regarding the ratio of full to part time employees set forth in the Office Clerical Operational Supplement. The number of full-time bid positions for the Call Center group will be determined by the number of full time employees employed in the Call Center at the time of the bid. This one time only bid process shall be conducted in order to distinguish between the Call Center and the Office Clerical employees, and will be used to identify which employees will be considered "red-circled full-time employees" in the Call Center group. All non probationary employees, whether fullor part time, will be able to exercise their seniority in this bid; provided, however, that the parties will determine the applicable bidding procedures.

The bid shall be completed within seven (7) business days. During this process, employees shall, in seniority order, select either a call center or an operations office clerical position, and shall select either a full or part time position. Once an employee makes his selection, he shall be governed by the applicable Operational Supplement and Local Rider (Call Center or Office Clerical), and except as provided for in Article 26 of this Local Rider ("Job Bidding and Filling of Vacancies"), Sections 2 and 3, shall have no future right to

select a position covered by the alternate Operational Supplement and Local Rider. Thereafter, the Call Center employees and Operations Office Clerical employees shall be considered completely separate for all purposes, and except as specifically provided for herein, there shall be no rights of assignment, bidding, transfer recall or otherwise between the two groups. The Call Center and the Operations Office Clerical employees shall have completely separate seniority lists from that point forward and the two groups shall be administered as though they were completely separate bargaining units. Notwithstanding the foregoing, in the event of layoff, employees represented by Local 851 may exercise the bumping rights provided for by Article 23 of this Local Rider ("Seniority, Layoff, and Recall").

Further, once the One time Master Bid set forth above is complete, the Employer shall rebid vacations in accordance with the procedures set forth in this Local Rider.

IN WITNESS WHEREOF, the parties hereto have hereunto set their hands and seals this 26^{th} day of July, 2010

HAZMAT SIDE LETTER OF 2011 [NO CHANGE]